

<b>Code</b>	<b>KBC</b>
<b>Company name</b>	Kinh Bac City Development Holding Corporation
<b>Date</b>	07/29/2020
<b>Subject</b>	Result of the public offering of KBC2020.DC Bond

**Content:**

Kinh Bac City Development Holding Corporation announces the result of public offering as follows:

**1. Information on the bond:**

- Issuer: Kinh Bac City Development Holding Corporation
- Bond name: KBC2020.DC
- Bond type: non-convertible and secured bond, without warrants
- Par value: VND100,000/bond
- Bond term: 18 months
- Interest payment period: every 06 months
- Interest rate: 11%/year
- Offering volume: 4,000,000 bonds
- Total expected mobilized capital: VND400,000,000,000.
- Issue date: June 28, 2020
- Beginning date of offering: July 07, 2020
- Ending date of offering: July 28, 2020
- Subscription time: from July 07, 2020 to July 28, 2020
- Payment time: from July 07, 2020 to July 28, 2020
- Ending date of bond transfer: within 30 business days from the ending date of offering.

2. Underwriter: none

3. Distribution agent: Hochiminh City Securities Corporation

3. Result of public offering:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:			657,500	657,500	28	28	-	-	16.44%
- Local investors	100,000	4,000,000	657,500	657,500	28	28	-	3,342,500	16.44%
- Foreign investors	100,000	4,000,000	-	-	-	-	-	4,000,000	
2. Institutional investors			3,342,500	3,342,500	7	7	-	-	83.56%
- Local investors	100,000	4,000,000	1,042,500	1,042,500	6	6	-	2,957,500	26.06%
- Foreign investors	100,000	4,000,000	2,300,000	2,300,000	1	1	-	1,700,000	57.50%
Total		4,000,000	4,000,000	4,000,000	35	35	-	-	100.00%

I. Summary result:

1. Total distributed volume: 4,000,000 shares (100% of total issued volume).
2. Total proceeds from the offering: VND400,000,000,000.

3. Total expense: VND871,160,000
4. Total net proceeds from the offering: VND399,128,840,000.

II. Capital structure of the issuer after the offering:

*Unit: VND thousand*

Item	Before the public offering (03/31/2020)	After the public offering (the end of 07/28/2020)
Total liabilities	5,736,595,176	6,422,213,639
Short-term liabilities	4,306,076,184	4,427,330,826
Long-term liabilities	1,430,518,992	1,994,882,813
Of which: Bond	758,508,425	980,000,000
Total share capital	4,757,111,670	4,757,111,670
Ratio of Liabilities to Total share capital	120.6%	135%

*Of which, the total value of bonds owned by foreign investors after the public offering: VND234,000,000,000 (12.45% on the outstanding bonds.)*